

# WEEKLY REPORT

## MARKET REPORT FOR FEBRUARY 25TH, 2022

### PRODUCTS

#### EQUITY

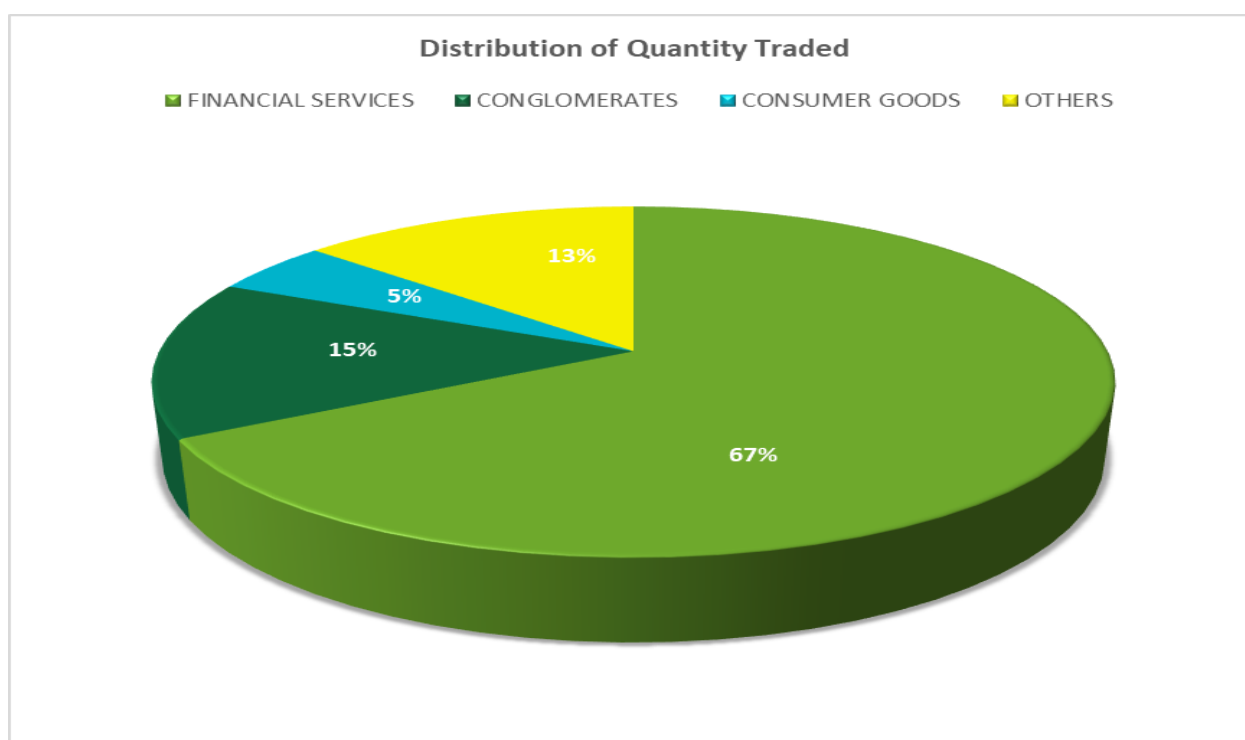
A total turnover of 1.668 billion shares worth N19.481 billion in 25,979 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.713 billion shares valued at N30.764 billion that exchanged hands last week in 24,767 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.120 billion shares valued at N10.889 billion traded in 13,514 deals; thus contributing 67.13% and 55.89% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 242.945 million shares worth N395.228 million in 1,418 deals. The third place was The Consumer Goods Industry, with a turnover of 80.368 million shares worth N1.958 billion in 3,876 deals.

Trading in the top three equities namely Transnational Corporation of Nigeria Plc, United Capital Plc and Zenith Bank Plc (measured by volume) accounted for 491.673 million shares worth N5.411 billion in 4,277 deals, contributing 29.48% and 27.78% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Feb-22	5,961	421,458,180	4,220,652,567.59	120	31	17	14
22-Feb-22	5,992	421,820,943	5,155,124,125.35	117	29	19	10
23-Feb-22	4,377	230,645,883	3,493,196,785.67	110	26	16	10
24-Feb-22	5,383	340,671,295	3,857,753,470.87	113	25	19	69
25-Feb-22	4,266	253,307,413	2,754,152,077.06	109	21	17	71





# WEEKLY REPORT

## ETP

A total of 1,622 units valued at N775,980.88 were traded this week in 27 deals compared with a total of 10,633 units valued at N1.181 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	13	1,328	103,377.10
2	LOTUSHAL15	1	200	3,200.00
3	NEWGOLD	11	74	669,036.18
4	VETGRIF30	2	20	367.60
	<b>TOTAL</b>	<b>27</b>	<b>1,622</b>	<b>775,980.88</b>

## BONDS

A total of 67,646 units valued at N76.346 million were traded this week in 11 deals compared with a total of 40,892 units valued at N44.706 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	FG152028S1	1	38,783	45,635,808.25
2	FGSUK2025S2	4	16,093	18,096,912.74
3	FGS202371	1	10,000	9,734,916.18
4	FGSUK2027S3	4	2,750	2,854,768.49
5	FGSUK2024S1	1	20	23,228.61
	<b>TOTAL</b>	<b>11</b>	<b>67,646</b>	<b>76,345,634.27</b>

## INDEX MOVEMENT

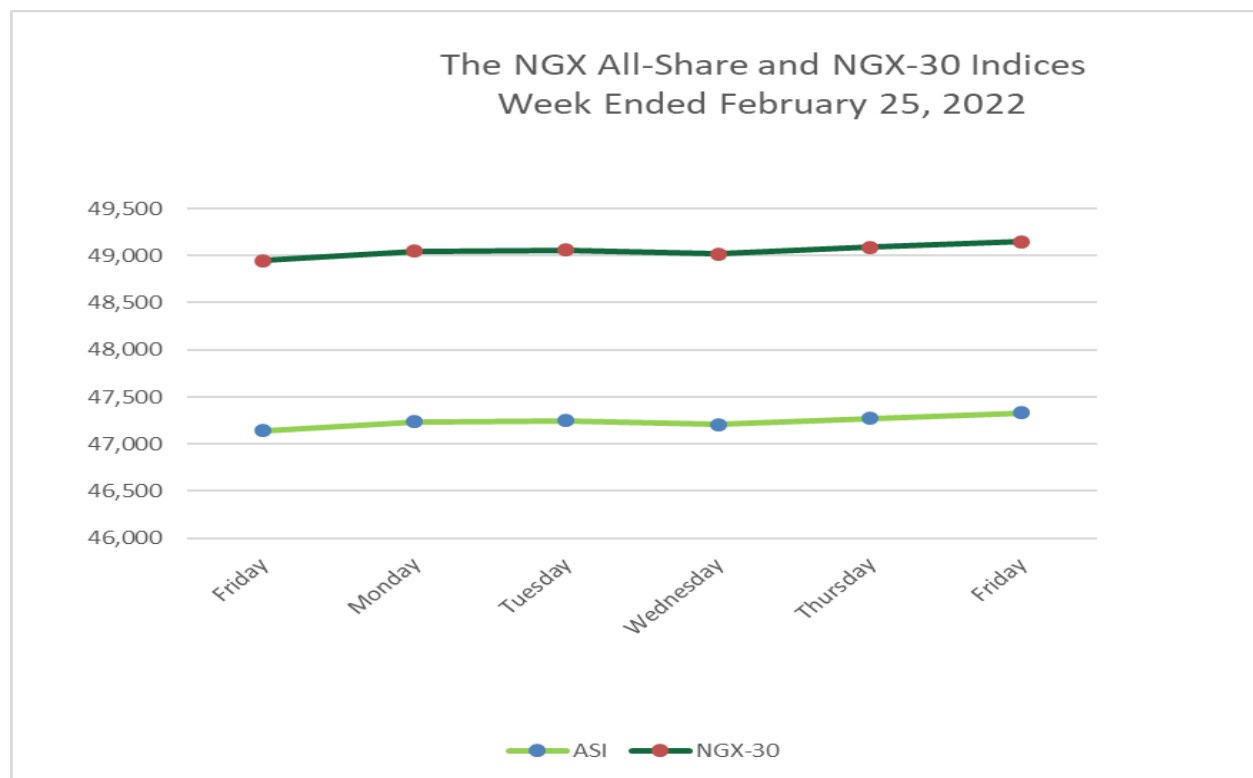
The NGX All-Share Index and Market Capitalization appreciated by 0.40% to close the week at 47,328.42 and N25.507 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Asem, NGX Meri Value, NGX consumer Goods, NGX Lotus II, NGX Industrial Goods and NGX Sovereign bond indices which depreciated by 1.17%, 0.34%, 1.06%, 0.07%, 0.01% and 0.02% respectively while the NGX Growth Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 18/2/2022	WEEK CLOSE 25/2/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	47,140.48	47,328.42	187.94	0.40	1.51	10.80	10.80
NGX-Main Board Index	2,012.18	2,015.36	3.18	0.16	-0.11	15.27	15.27
NGX 30 Index	1,806.29	1,817.12	10.83	0.60	2.39	5.51	5.51
NGX CG Index	1,321.19	1,336.99	15.80	1.20	2.55	4.62	4.62
NGX Premium Index	4,382.98	4,413.16	30.18	0.69	3.50	5.89	5.89
NGX Banking Index	450.09	451.04	0.95	0.21	2.20	11.07	11.07
NGX Pension Index	1,704.57	1,721.84	17.27	1.01	2.86	6.02	6.02
NGX Insurance Index	187.80	189.17	1.37	0.73	1.53	-4.51	-4.51
NGX ASeM Index	661.90	654.13	-7.77	-1.17	-2.46	-2.46	-2.46
NGX-AFR Bank Value Index	1,090.54	1,104.20	13.66	1.25	1.99	6.29	6.29
NGX AFR Div Yield Index	3,022.89	3,029.55	6.66	0.22	10.30	18.37	18.37
NGX MERI Growth Index	1,979.95	2,011.02	31.07	1.57	4.61	11.41	11.41
NGX MERI Value Index	2,323.69	2,315.77	-7.92	-0.34	3.01	8.47	8.47
NGX Consumer Goods Index	592.59	586.29	-6.30	-1.06	2.03	-0.51	-0.51
NGX Oil/Gas Index	409.32	425.25	15.93	3.89	7.98	23.26	23.26

# WEEKLY REPORT

NGX Lotus II	3,045.36	3,043.27	-2.09	<b>-0.07</b>	1.54	1.12	1.12
NGX Industrial Goods Index	2,131.36	2,131.12	-0.24	<b>-0.01</b>	2.64	6.12	6.12
NGX Growth Index	1,450.40	1,450.40	0.00	<b>0.00</b>	13.29	14.24	14.24
NGX Sovereign Bond Index	860.44	860.27	-0.17	<b>-0.02</b>	-0.04	-0.08	-0.08



## SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, higher than Forty-three (43) equities in the previous week. Twenty-two (22) equities depreciated in price, lower than Thirty-eight (38) equities in the previous week, while Ninety (90) equities remained unchanged higher than Seventy-five (75) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	0.60	0.94	0.34	↑ 53.85
NIGER INSURANCE PLC	0.20	0.28	0.08	↑ 46.67
E-TRANZACT INTERNATIONAL PLC	2.00	2.66	0.66	↑ 32.02
ROYAL EXCHANGE PLC.	0.96	1.25	0.29	↑ 31.62
MAY & BAKER NIGERIA PLC.	4.21	5.45	1.24	↑ 20.91
S C O A NIG. PLC.	2.35	2.83	0.48	↑ 20.78
LEARN AFRICA PLC	2.20	2.61	0.41	↑ 20.56
UNITED CAPITAL PLC	12.00	14.00	2.00	↑ 19.05
CORNERSTONE INSURANCE PLC	0.60	0.70	0.10	↑ 15.70
BERGER PAINTS PLC	7.55	8.30	0.75	↑ 15.66

# WEEKLY REPORT

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ELLAH LAKES PLC.	4.25	3.83	-0.42	↓ -9.88
JULI PLC.	0.82	0.74	-0.08	↓ -9.76
FLOUR MILLS NIG. PLC.	35.10	32.00	-3.10	↓ -8.83
VERITAS KAPITAL ASSURANCE PLC	0.24	0.22	-0.02	↓ -8.33
MULTIVERSE MINING AND EXPLORATION PLC	0.25	0.23	-0.02	↓ -8.00
HONEYWELL FLOUR MILL PLC	4.02	3.73	-0.29	↓ -7.21
DANGOTE SUGAR REFINERY PLC	18.30	17.00	-1.30	↓ -7.10
ECOBANK TRANSNATIONAL INCORPORATED	12.00	11.35	-0.65	↓ -5.42
NEM INSURANCE PLC	4.01	3.80	-0.21	↓ -5.24
JAPPAUL GOLD & VENTURES PLC	0.39	0.37	-0.02	↓ -5.13

## BONDS

### NEW LISTINGS

#### Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in February 2022

Trading Licence Holders are hereby notified that the February 2022 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange on Friday, 25<sup>th</sup> February, 2022.

Below are the details of the Bonds:

February 2022 Issue		
Symbol Name	7.220% FGS FEB 2024	8.220% FGS FEB 2025
Amount Issued (N)	163,689,000.00	483,109,000.00
Units	163,689	483,109
Coupon	7.220%	8.220%
Symbol Code	FGS202411	FGS202512
ISIN	NGFGS2024118	NGFGS2025123
Tenor	2 years	3 years
Issue Date	07 February 2022	07 February 2022
Maturity Date	07 February 2024	07 February 2025
Coupon Payment Date	16 May, 16 August, 16 November, 16 February	
Listing Date	25 February 2022	

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures



# WEEKLY REPORT



# WEEKLY REPORT



# WEEKLY REPORT